

Majestic Hotels Limited

Date of Commencement of CIRP

03-Jul-24

List of Creditors as on

03-Oct-24

Annexure 3

List of secured financial creditors (other than financial creditors belonging to any class of creditors) (Amount in ₹)														
Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% voting share in CoC					
1	UV Asset Reconstruction Company Limited	20.07.2024	19727784408.00	18,078,540,294.00	Financial Creditor			No	100%	-	-	1,649,244,114.00	-	Refer Note 1
Total			19,727,784,408.00	18,078,540,294.00					100%	-	-	1,649,244,114.00	-	

Note 1 The claim of Rs. 1,64,92,44,114 is not admitted due to difference in the rate of interest on term loan from TFCI and Optionally Fully Convertible Debentures issued to IFCI/TFCI.